

INTUIT INC.

PRICING TERM SHEET

June 25, 2020

\$500,000,000 0.650% Notes due 2023

Issuer:	Intuit Inc.
Ratings (Moody's / S&P)*:	A3 (stable outlook) / A- (stable outlook)
Principal Amount:	\$500,000,000
Maturity Date:	July 15, 2023
Coupon (Interest Rate):	0.650%
Yield to Maturity:	0.658%
Spread to Benchmark Treasury:	45 basis points
Benchmark Treasury:	0.250% due June 15, 2023
Benchmark Treasury Price and Yield:	100-04 / 0.208%
Interest Payment Dates:	Semi-annually on each January 15 and July 15 of each year, commencing on January 15, 2021
Record Dates:	January 1 and July 1
Price to Public:	99.976%
Trade Date:	June 25, 2020
Expected Settlement Date:	June 29, 2020 (T+2)
Optional Redemption:	Make-whole call at Treasury rate plus 10 basis points
Change of Control Triggering Event:	Putable at 101% of principal plus accrued and unpaid interest, if any, to, but excluding, the date of purchase.
Denominations:	\$2,000 and integral multiples of \$1,000 in excess thereof
Day Count Convention:	30/360
CUSIP Number:	46124H AA4
ISIN Number:	US46124HAA41

\$500,000,000 0.950% Notes due 2025

Issuer: Intuit Inc.

Ratings (Moody's / S&P)*: A3 (stable outlook) / A- (stable outlook)

Principal Amount: \$500,000,000

Maturity Date: July 15, 2025

Coupon (Interest Rate): 0.950%

Yield to Maturity: 0.966%

Spread to Benchmark Treasury: 65 basis points

Benchmark Treasury: 0.250% due May 31, 2025

Benchmark Treasury Price and Yield: 99-21 $\frac{3}{4}$ / 0.316%

Interest Payment Dates: Semi-annually on each January 15 and July 15 of each year, commencing on January 15, 2021

Record Dates: January 1 and July 1

Price to Public: 99.921%

Trade Date: June 25, 2020

Expected Settlement Date: June 29, 2020 (T+2)

Optional Redemption: Prior to June 15, 2025 (the date that is one month prior to the maturity date), make-whole call at Treasury rate plus 10 basis points; par call at any time on or after June 15, 2025

Change of Control Triggering Event: Putable at 101% of principal plus accrued and unpaid interest, if any, to, but excluding, the date of purchase.

Denominations: \$2,000 and integral multiples of \$1,000 in excess thereof

Day Count Convention: 30/360

CUSIP Number: 46124H AB2

ISIN Number: US46124HAB24

\$500,000,000 1.350% Notes due 2027

Issuer:	Intuit Inc.
Ratings (Moody's / S&P)*:	A3 (stable outlook) / A- (stable outlook)
Principal Amount:	\$500,000,000
Maturity Date:	July 15, 2027
Coupon (Interest Rate):	1.350%
Yield to Maturity:	1.364%
Spread to Benchmark Treasury:	85 basis points
Benchmark Treasury:	0.500% due May 31, 2027
Benchmark Treasury Price and Yield:	99-29 / 0.514%
Interest Payment Dates:	Semi-annually on each January 15 and July 15 of each year, commencing on January 15, 2021
Record Dates:	January 1 and July 1
Price to Public:	99.906%
Trade Date:	June 25, 2020
Expected Settlement Date:	June 29, 2020 (T+2)
Optional Redemption:	Prior to May 15, 2027 (the date that is two months prior to the maturity date), make-whole call at Treasury rate plus 15 basis points; par call at any time on or after May 15, 2027
Change of Control Triggering Event:	Putable at 101% of principal plus accrued and unpaid interest, if any, to, but excluding, the date of purchase.
Denominations:	\$2,000 and integral multiples of \$1,000 in excess thereof
Day Count Convention:	30/360
CUSIP Number:	46124H AC0
ISIN Number:	US46124HAC07

\$500,000,000 1.650% Notes due 2030

Issuer:	Intuit Inc.
Ratings (Moody's / S&P)*:	A3 (stable outlook) / A- (stable outlook)
Principal Amount:	\$500,000,000
Maturity Date:	July 15, 2030
Coupon (Interest Rate):	1.650%
Yield to Maturity:	1.676%
Spread to Benchmark Treasury:	100 basis points
Benchmark Treasury:	0.625% due May 15, 2030
Benchmark Treasury Price and Yield:	99-16+ / 0.676%
Interest Payment Dates:	Semi-annually on each January 15 and July 15 of each year, commencing on January 15, 2021
Record Dates:	January 1 and July 1
Price to Public:	99.760%
Trade Date:	June 25, 2020
Expected Settlement Date:	June 29, 2020 (T+2)
Optional Redemption:	Prior to April 15, 2030 (the date that is three months prior to the maturity date), make-whole call at Treasury rate plus 15 basis points; par call at any time on or after April 15, 2030
Change of Control Triggering Event:	Putable at 101% of principal plus accrued and unpaid interest, if any, to, but excluding, the date of purchase.
Denominations:	\$2,000 and integral multiples of \$1,000 in excess thereof
Day Count Convention:	30/360
CUSIP Number:	46124H AD8
ISIN Number:	US46124HAD89

Joint Book-Running Managers:

BofA Securities, Inc.
J.P. Morgan Securities LLC
MUFG Securities Americas Inc.
U.S. Bancorp Investments, Inc.
Scotia Capital (USA) Inc.
Wells Fargo Securities, LLC

Co-Managers:

HSBC Securities (USA) Inc.
Barclays Capital Inc.
Siebert Williams Shank & Co., LLC
Loop Capital Markets LLC

* **Note:** A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

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